



ABUNDIA
GLOBAL IMPACT GROUP

INVESTOR PRESENTATION

January 2026

NYSE American: AGIG

FORWARD-LOOKING STATEMENTS



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ABOUT US



Abundia is a low-carbon energy solutions company focused on converting biomass and plastics waste via innovative technologies into high-grade, high-value drop-in renewables fuels and chemical commodities to advance the energy transition.

Abundia's Approach: scalable, commercially viable technologies engineered to integrate into existing, operating energy and chemical ecosystems

Answering The Demand For Sustainable Solutions Within Established Global Markets

Ultra Low Sulfur Diesel | Sustainable Aviation Fuel | Renewable Chemicals

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ABUNDIA'S CORE COMPETENCIES



Our Differentiated, Vertically Integrated Platform Drives Commercial Advantage

Commercial Grade Technology Infrastructure:

Exclusive IP and licenses that deliver two variations of “waste to value” commercial-grade pyrolysis & hydrotreating upgrade processes



Feedstock Variability:

Optionality of plastic waste and biomass (wood and forestry byproducts) that convert to commercial grade renewable fuels and chemicals

Drop-In Product Compatibility:

Drop-in fuels and chemicals deliver simple integration within existing refining and distribution systems

Commercial Tech is Modular & Scalable:

Replicable design ready for global deployment across multiple operating plants and facilities

Low-Carbon | Scalable | Sustainable

EXPERIENCED LEADERSHIP



Executive Team Highly Successful in Commercializing and Scaling Fortune 100 Businesses, Deep Capital Markets Expertise and Energy Transition Experience

Key Leadership Personnel

Edward Gillespie <i>Founder, CEO, Director</i>			
Lucie Harwood <i>Chief Financial Officer</i>			
Joseph M. Gasik <i>Chief Operating Officer</i>			
Peter Loezos <i>Director of Technology</i>			
Paul McBurney <i>Director of Project Development</i>			
Dr. Sophie McComb <i>Head of Sustainability</i>			
Angus Smith <i>Head of Engineering</i>			

Board of Directors

Peter Longo <i>Chairman of the Board</i>		
Edward Gillespie <i>CEO and Director</i>		
Robert Bailey <i>Director</i>		
Dr. Martha Crawford <i>Director</i>		
Matthew T. Henninger <i>Director</i>		

EXTENSIVE INDUSTRY KNOWLEDGE AND DEPTH OF TALENT

Decades of leadership scaling Fortune 100 and global industrial businesses

Proven success driving innovation from lab to commercial deployment

Seasoned operators with a track record of transforming companies and creating value

Pioneers shaping the future of clean fuels, circular plastics, and next-gen energy

ABUNDIA'S SCALABLE TECHNOLOGY:

Technology Pathways Power a Renewable Economy

AGIG's Dual Feedstock-to-Fuels Platform



LOW-CARBON, DIFFERENTIATED DROP-IN FUELS AND CHEMICALS

ABUNDIA'S MODEL

Addresses \$800 Billion Dollar Energy Markets

DIESEL

\$306B

JET FUEL / KEROSENE

\$320B

NAPHTHA

\$246B

1% Share = Multi-billion-dollar Revenue Stream

NYSE American: **AGIG**



Macro and Sector Tailwinds Drive Demand

- Reduced Carbon Fuels
- Regulatory Mandates on Sustainable Aviation Fuel (SAF) and Renewable Chemical content in packaging.
- Resilient Fossil Fuel Displacement

Abundia's Commercialization Objectives

- SAF Commercial Production and Distribution Target of 2029
- Regulatory Accreditation Program is underway

ABUNDIA'S OPERATING STRATEGY



Abundia Ecosystem: De-risked Growth for Commercial Readiness

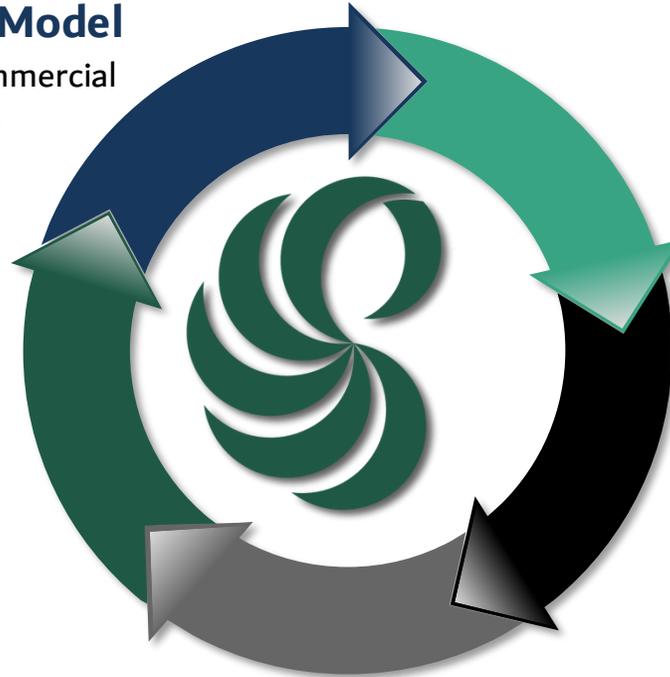
Five Pillars Driving Scalable Low-Carbon Fuels & Chemicals

Capital Strength & Scalable Development Model

Reduced financial overhang; de-risked operations for commercial readiness plan. Disciplined approach to strategic M&A to accelerate revenue generation, profitable growth

Commercial Scale Renewable Energy Complex

Strategic Gulf Coast Texas hub integrates plastics and biomass conversion technology, R&D, and upgrading infrastructure. Positions Abundia to deliver multi-phase commercial deployments in a rapid growth trajectory



Commercially Validated Technology

Exclusive licenses to modular waste-to-value technology validated through extensive operating hours and proven commercial performance

Secure Value Chain & Market Access

Commercial engagements for plant 1 represent ~\$700 million in potential offtake. Engineering, construction and development partners strategically position Abundia for rapid project execution and expansion. Access to capital through an identified network with a common goal to deliver long-term profitable growth

Flexible Upgrading Pathways

Producer of high-value drop-in fuels and low-carbon chemicals. The combination of Abundia's upgrading process with qualified licensed technologies to deliver premium yield and commercial grade fuels compatible with modern tech and infrastructure

PATH TO COMMERCIALIZATION

Target Project Revenue Generation by 2029

- Advancing Plastics Pathway Through Commercial Finalization
- Biomass Pathway and Commercial Validation Commences Q3 2026

Plastics <i>Commercial Scale</i>	Conversion and Upgrading	Abundia's Drop-In End Products to Monetize
 <p>Alterra's Continuous Operating Commercial Facility</p>	<p>Conversion Process</p> <ul style="list-style-type: none"> • Abundia secured license to Alterra's commercial continuous plastics-pyrolysis technology • Operating at commercial scale in Akron, Ohio • Technology validated through thousands of operating hours, producing consistent, refinery-grade pyrolysis oil <p>Upgrading Process</p> <ul style="list-style-type: none"> • Abundia's in-house hydrotreating capabilities validated the upgraded products for "Drop In" to existing distribution streams • Leveraging upgrading licensors for commercial validation and product optimization • Ongoing product specification validation campaigns toward commercialization 	<p>Diesel → Ultra Low Sulfur Diesel</p> <p>Naphtha → Renewable Chemical Feedstock</p> <p>Jet Fuel → Sustainable Aviation Fuel</p>
<p>Biomass <i>Commercial Scale</i></p>  <p>BTG's Continuous Operating Commercial Facility</p>	<p>Conversion Process</p> <ul style="list-style-type: none"> • Abundia secured terms to BTG's fast-pyrolysis technology • Tech is commercially deployed at multiple operating sites • Currently produces stable fast-pyrolysis bio-oil supporting near-term commercialization opportunities <p>Upgrading Process</p> <ul style="list-style-type: none"> • Abundia is developing pilot-scale hydrotreating routes to convert bio-oil into diesel and jet-range hydrocarbons • Proven pilot-scale fuel samples for testing and qualification • Exploring integration with Tier-1 upgrading licensors • Path to commercial-scale routes for renewable diesel and SAF production 	<p>Diesel → Ultra Low Sulfur Diesel, Low Carbon Marine Fuel</p> <p>Jet Fuel → Sustainable Aviation Fuel</p>

OPERATIONAL MILESTONES



2025

- Acquired Baytown Site in Texas
- Broke ground on Cedar Port Innovation Center

1Q 2026

Waste Plastics to Fuels Plant

- Complete Process Design Package (PDP)
- Appoint Front-End Engineering & Design (FEED) Partner
- Establishes final technical baseline (for commercial development)

3Q 2026

Waste Plastics to Fuels Plant

- Complete FEED
- Enabling Engineering, Procurement and Construction (EPC) contract finalization
- Construction readiness for Abundia's first plastics-to-fuels facility

4Q 2026

First Commercial Facility Waste Plastics-to-Fuels

- Final Investment Decision
- Reflects completion of technical design, capital alignment, regulatory readiness and commercial visibility

2025

2026

1Q 2026

Completion of RPD Technologies acquisition

- Generating Revenue, incremental expertise, project pipeline for growth, R&D, pilot services platform

2Q 2026

Cedar Port - Phase 1 Complete

- Completion of Abundia Innovation Center and R&D facility
- Establishes Abundia's operations and technology development hub

3Q 2026

Biomass to SAF Development Program

- Advance biomass-to-SAF pathway under the BTG Bioliqids relationship
- Finalize deployment strategy

KEY INFRASTRUCTURE: CEDAR PORT RENEWABLE ENERGY COMPLEX

- **Acquired in July 2025:** 25-acre site, Cedar Port Industrial Park, Baytown, TX
- **Abundia Innovation Center:** a U.S. hub for low-carbon fuels and low-carbon technologies. Abundia’s “mainframe” plastic Waste-to-Fuels and Chemicals plant
- **Strategically Prioritized Logistics:** located in the U.S. Gulf Coast energy corridor with direct access to the Houston Ship Channel and Port of Houston, master-planned rail-and-barge-served industrial park with heavy-haul roads, dual rail service (Union Pacific & BNSF), barge terminals, and pipeline connections
- Supported by a deep regional talent pool of >2 million skilled workers in engineering, plant operations, and maintenance
- Ample capacity for future expansion with a scalable platform for multi-phase growth in recycling, renewable fuels, and chemical production

Plastic Wastes-to-Fuel Plant & Innovation Center



Strategically Positioned in Baytown, Texas



FINANCIAL METRICS



Capital Structure

Share Listing	NYSE American: AGIG
Basic Shares Outstanding	36.9 million ¹
Share Price (12/5/2025)	\$2.16
Market Capitalization (12/5/2025)	\$80.0 million
Convert Notes & Other	\$10.0 million ²
Cash Position	\$8.7 million ³
Insider Ownership	84% ⁴

Shareholders

Owners	Shares (mm)	%
Abundia Financial	27.6	75%
Bower Family Holdings	3.3	9%
Equity Offering	2.3	6%
Other Public Shareholders	3.7	10%
Total	36.9	100%

Summary of AGIG's Capital Structure, Ownership, and Market Position

Notes:

- 1) Following \$8 million registered direct equity offering in November 2025
- 2) ~\$1.0 million of principal reduced from convertible notes; includes \$0.5 million of other notes payable as of 9/30/2025
- 3) Cash balance of \$1.5 million at 9/30/2025 and net cash proceeds from equity offering of \$7.2 million on 11/19/2025, does not include expenditure since 9/30/2025
- 4) Includes Abundia Financial LLC, Bower Family Holdings and others.

ABUNDIA'S INVESTMENT THESIS DEFINED



Competitive Advantage: Waste to Value “Drop-In” Renewable Fuels and Chemicals

- Abundia’s Baytown hub provides Gulf Coast access to distribution, logistics and expansion
- Advanced conversion technology platforms are fully commercialized and operational at scale at various locations
- Versatile “Drop-in” fuels and chemicals can be blended into existing distribution networks or fed directly into existing infrastructure
- Tailwinds from supportive market demand and secular growth
- Highly experienced management team with proven track records in management, scaling and commercializing energy operations, in technology and governance
- Synergistic, strategic M&A opportunities to support development and diversify sources of revenue for growth





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